

**Arlington Contributory Retirement Board**  
**Agenda for October 5, 2023**  
**At 4:30 PM**  
**In Person with Remote Participation Available.**

Call to Regular Monthly Meeting

Motion and vote to approve Expense Warrants 9 and the September 2023 Payroll Warrant

Motion and vote to approve Trial Balance for June 2023

Motion and vote to approve 8-31-2023 Minutes.

**Motion to approve new Town members.**

<u>Name</u>	<u>Date of Membership</u>	<u>Percentage</u>	<u>Position</u>
Ellen Contini	08-07-2023	9+2%	Co-Director of Kid Care
Alicia Hill	09-11-2023	9+2%	Principal Clerk for the Town Clerk
Katherine Luczai	08-23-2023	9+2%	Economic Development Coordinator
Paul Lussiano	09-05-2023	9+2%	Water System Craftsman
Eddy Maldonado	08-28-2023	9+2%	School Custodian

**Motion to approve new School members.**

<u>Name</u>	<u>Date of Membership</u>	<u>Percentage</u>	<u>Position</u>
Michael Axman	08-30-2023	9+2%	Special Ed. Teachers Assistant
Hallie Bakula	08-30-2023	9+2%	AASP Teachers Assistant
Christine Callahan	09-14-2023	9+2%	AASP Teachers Assistant
Ingrid Celestin Surpris	09-05-2023	9+2%	Paraprofessional
Savannah Centola	08-30-2023	9+2%	Paraprofessional
Alexandria Dalton	08-30-2023	9+2%	Teachers Assistant
Joan Duffy	08-22-2023	9+2%	Administrative Assistant
Lindsay Fischer	08-30-2023	9+2%	Special Ed. Teachers Assistant
Thais Gomes	08-30-2023	9+2%	Paraprofessional
Iklas Hamden	08-30-2023	9+2%	Paraprofessional
Michaiah Healy	09-05-2023	9+2%	Enrollment Engagement Specialist
Glorivit Baez Ives	08-30-2023	9+2%	AASP Teachers Assistant
Leslie Lewis	09-05-2023	9+2%	Paraprofessional
Gema Louis	09-18-2023	9+2%	Paraprofessional
Melanie Nicolazzo	08-30-2023	9+2%	AASP Teachers Assistant
Cameron O'Keefe	08-30-2023	9+2%	Paraprofessional
Timothy Shabarekh	08-30-2023	9+2%	Teachers Assistant

Mark Sullivan	08-30-2023	9+2%	Teachers Assistant
Shauna Singleton	08/30/2023	9+2%	Paraprofessional
Cheryl Sweeney	09-18-2023	9+2%	Operations Coordinator ACE
Steve Tashjian	08/30/2023	9+2%	T.A. Building Substitute
Ying Zhou	08-30-2023	9+2%	AASP Teachers Assistant

**Acknowledgement of retiree's survivors and employees who have passed since the last Board Meeting** Adrienne Tashjian

Deceased	Date of Death	Department/ Position	Retirement Date	Status
Adrienne Tashjian	09/04/2023	Selectboard/ Administrative Assistant	7/31/1993	Retiree

Motion and vote for a refund of accumulated deductions for Valerie Liberty in the amount of \$1,894.11. Ms. Liberty is the surviving spouse of Thomas Liberty who passed away as an inactive member. Mr. Liberty worked for the Arlington School Department as a Custodian.

Motion and vote for a refund of accumulated deductions for Stacey Parsons in the amount of \$367.76. Ms. Parsons is the surviving spouse of Maxwell Parsons Jr. who passed away as an inactive member. Mr. Parsons worked for the Town of Arlington as a Tree Climber.

Motion and vote for a refund of accumulated deductions for Patricia Murray in the amount of \$11,679.69. Ms. Murray is the surviving spouse of Keith Grant. who passed away as an active member with less than two years of creditable service. Mr. Grant worked for the Town of Arlington as an Electrician.

Motion and vote for a rollover of accumulated deductions for Ms. Maya Cohen in the amount of \$955.45 Ms. Cohen had 5 months of creditable service working for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Ms. Ethel Doyle in the amount of \$689.51. Ms. Doyle had 1 year and 8 months of creditable service working for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Mr. John Gallagher in the amount of \$1,507.94. Mr. Gallagher had 7 months of creditable service working for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Ms. Patricia Roach in the amount of \$1,673.90. Ms. Roach had 8 months of creditable service working for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Mr. Philippe Jordain in the amount of \$1,564.14. Mr. Jordain had 8 months of creditable service working for the for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Ms. Aarika Newell in the amount of \$4,999.55. Ms. Newell had 2 years 6 months of creditable service working for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Ms. Rachael Shirlock in the amount of \$9,501.93. Ms. Shirlock had 3 years 10 months of creditable service working for the Arlington School Department as a Teacher's Assistant.

Motion and vote for a refund of accumulated deductions for Ms. Julia Thacker in the amount of \$149.02. Ms. Thacker had 16 days of creditable service working for the Arlington School Department as a Teacher's Assistant.

### **New Business**

OPEB Investing update.

DD214 question for Brady Howard

Stone Actuarial Study

Direct Deposit Statements Update

Adjourn